

We are pleased to announce that the Mamaroneck Teachers Trust Fund voted to provide the NYSUT Member Benefits endorsed Financial Counseling Program for all participating members. The program is designed to provide you with a personal financial planner to review your finances, to help answer your financial questions and/or assist you with the development of a financial strategy. There is no out of pocket cost to you, the program is paid for by the Welfare Trust Fund.

Stacey Braun Associates, Inc. is the firm that administers the program and is one of the 500 largest investment advisors in the world.

The Financial Counseling Program is intended to provide you with access to qualified professionals, Certified Financial Planners® and Registered Investment Advisors who are available to work with you to provide **objective and unbiased** advice regarding: *debt management, 403b allocations and decisions, retirement planning, insurance, investing, college planning, budgeting, 403b rollovers, and much more.*

Stacey Braun's representatives are **PROHIBITED** from selling investment and insurance products and are not affiliated with any of our 403(b) providers.

Enclosed you will find a fact sheet detailing the features of the Financial Counseling Program.

If you are interested in taking advantage of the Financial Counseling Program, please contact Stacey Braun Associates, Inc. at 1-888-949-1925.

We are confident that this new program will be a valuable tool in planning for your family's financial future.